

12 November 2020

ASX Announcement

**Letter from EPA regarding EPA Permit**

Soon Mining Limited (“SMG” or the “Company”) is pleased to announce that the Company received a letter, dated 10 November 2020, along with the invoices for the Processing Fee and Permit Fee, from the Environment Protection Agency (“EPA”).

The letter from the EPA request that the Company re-submit a revised Environment Impact Statement (EIS) report. Upon submitting the revised report and paying the relevant fees within 3 months from the date of the letter, the Company will obtain its EPA permit.

The Company is currently conducting pre-mining preparations and hopes to commence mining activities as soon as necessary permits are obtained.

ENDS

Oscard Huang  
Managing Director