

29 May 2020

ASX Announcement

Cooperative Partnership for the Kwahu Praso mining area

Soon Mining Limited (“SMG”) is pleased to announce that a letter of intent has been received by a Ghana/Chinese company to cooperate in the mining of the Kwahu Praso mine area. The Board is considering this letter of intent and has asked the Managing Director to negotiate and define the terms of this letter of intent.

Given this latest update, SMG is now actively expanding its search for other potential partners who can cooperate in mining the Kwahu Praso mining area.

END

Ching-Tiem Huang
Managing Director