

Soon Mining Limited

ACN 603 637 083

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| Broker Reference – Stamp Only |
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| Broker Code | Advisor Code |
| _ _ _ _ | _ _ _ _ |

Application Form

Offer Closes 5.00pm 28 March 2016

Fill out this Application Form if you wish to apply for Shares in Soon Mining Limited

- Please read the Prospectus dated 17 July 2015 (**Prospectus**), Supplementary Prospectus dated 31 July 2015, Second Supplementary Prospectus dated 16 October 2015, Third Supplementary Prospectus dated 10 November 2015 and Fourth Supplementary Prospectus dated 12 January 2016 (together the **Supplementary Prospectuses**).
- Follow the instructions to complete this Application Form (see reverse).
- Print clearly in capital letters using black or blue pen.

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|--|------------|---|
| A Number of Shares you are applying for <input style="width: 90%;" type="text"/> | x \$0.20 = | B Total amount payable <input style="width: 90%;" type="text"/> |
|--|------------|---|

Minimum of 10,000 Shares to be applied for and thereafter in multiples of 1,000 shares.

C Write the name(s) you wish to register the Offer Shares in (see reverse for instructions)

Applicant 1

Name of Applicant 2 or < Account Designation >

Name of Applicant 3 or < Account Designation >

D Write your postal address here

Number / Street

Suburb/Town State Postcode

E CHES participant – Holder Identification Number (HIN) *Important please note if the name & address details above in sections C & D do not match exactly with your registration details held at CHES, any Securities issued as a result of your Application will be held on the Issuer Sponsored subregister.*

F Enter your Tax File Number(s), ABN, or exemption category

Applicant #1 Applicant #2

Applicant #3

G Cheque payment details – PIN CHEQUE(S) HERE
Please enter details of the cheque(s) that accompany this Application. Make your cheque or bank draft payable to **“Soon Mining Limited – Subscription Account”**

| Name of drawer of cheque | Cheque No. | BSB No. | Account No. | Cheque Amount A\$ |
|---|---|---|---|---|
| <input style="width: 100%;" type="text"/> | <input style="width: 100%;" type="text"/> | <input style="width: 100%;" type="text"/> | <input style="width: 100%;" type="text"/> | <input style="width: 100%;" type="text"/> |
| <input style="width: 100%;" type="text"/> | <input style="width: 100%;" type="text"/> | <input style="width: 100%;" type="text"/> | <input style="width: 100%;" type="text"/> | <input style="width: 100%;" type="text"/> |

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|--|---|
| H Contact telephone number (daytime/work/mobile) <input style="width: 100%;" type="text"/> | I Email address <input style="width: 100%;" type="text"/> |
|--|---|

By submitting this Application Form, I/We declare that this Application is completed and lodged according to the Prospectus and Supplementary Prospectuses and the instructions on the reverse of the Application Form and declare that all details and statements made by me/us are complete and accurate. I/We agree to be bound by the Constitution of Soon Mining Limited (the Company). I/We was/were given access to the Prospectus and Supplementary Prospectuses, together with the Application Form. I/We represent, warrant and undertake to the Company that our subscription for the above Shares will not cause the Company or me/us to violate the laws of Australia or any other jurisdiction which may be applicable to this subscription for Shares in the Company.

Guide to the Application Form

YOU SHOULD READ THE PROSPECTUS AND SUPPLEMENTARY PROSPECTUSES CAREFULLY BEFORE COMPLETING THIS APPLICATION FORM.

Please complete all relevant sections of the appropriate Application Form using BLOCK LETTERS. These instructions are cross-referenced to each section of the Application Form.

Instructions

- A. If applying for Shares insert the **number** of Shares for which you wish to subscribe at Item **A** (not less than 10,000 and then in multiples of 1,000). Multiply by **\$0.20** to calculate the total for Shares and enter the **dollar amount** at B.
- C. Write your **full name**. Initials are not acceptable for first names.
- D. Enter your **postal address** for all correspondence. All communications to you from the Company will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.
- E. If you are sponsored in CHESS by a stockbroker or other CHESS participant, you may enter your CHESS HIN if you would like the allocation to be directed to your HIN.
NB: your registration details provided must match your CHESS account exactly.
- F. Enter your Australian **tax file number** ("TFN") or ABN or exemption category, if you are an Australian resident. Where applicable, please enter the TFN /ABN of each joint Applicant. Collection of TFN's is authorised by taxation laws. Quotation of your TFN is not compulsory and will not affect your Application Form.
- G. Complete **cheque details** as requested. Make your cheque payable to "**Soon Mining Limited – Subscription Account**", cross it and mark it "**Not negotiable**". Cheques must be made in Australian currency, and cheques must be drawn on an Australian Bank.
- H. Enter your **contact details** so we may contact you regarding your Application Form or Application Monies.
- I. Enter your **email address** so we may contact you regarding your Application Form or Application Monies or other correspondence.

Correct Forms of Registrable Title

Note that ONLY legal entities can hold the Shares. The Application must be in the name of a natural person(s), companies or other legal entities acceptable to the Company. At least one full given name and surname is required for each natural person.

Examples of the correct form of registrable title are set out below.

| Type of Investor | Correct Form of Registrable Title | Incorrect Form of Registrable Title |
|-----------------------------|--|-------------------------------------|
| Individual | Mr John David Smith | J D Smith |
| Company | ABC Pty Ltd | ABC P/L or ABC Co |
| Joint Holdings | Mr John David Smith & Mrs Mary Jane Smith | John David & Mary Jane Smith |
| Trusts | Mr John David Smith <J D Smith Family A/C> | John Smith Family Trust |
| Deceased Estates | Mr Michael Peter Smith <Est Lte John Smith A/C> | John Smith (deceased) |
| Partnerships | Mr John David Smith & Mr Ian Lee Smith | John Smith & Son |
| Clubs/Unincorporated Bodies | Mr John David Smith <Smith Investment A/C> | Smith Investment Club |
| Superannuation Funds | John Smith Pty Limited <J Smith Super Fund A/C> | John Smith Superannuation Fund |

Lodgement

Mail your completed Application Form with cheque(s) attached to the following address:

Mailing address:

Soon Mining Limited
C/- Boardroom Pty Limited
GPO Box 3993
SYDNEY NSW 2001

Delivery address:

Soon Mining Limited
C/- Boardroom Pty Limited
Level 12, Grosvenor Place
225 George Street
SYDNEY NSW 2000

It is not necessary to sign or otherwise execute the Application Form.

If you have any questions as to how to complete the Application Form, please contact Boardroom Pty Limited on 1300 737 760 within Australia and +61 02 9290 9600 outside Australia.

Privacy Statement:

Boardroom Pty Limited advises that Chapter 2C of the Corporations Act 2001 (Cth) requires information about you as a Shareholder (including your name, address and details of the Shares you hold) to be included in the public register of the entity in which you hold Shares. Information is collected to administer your shareholding and if some or all of the information is not collected then it might not be possible to administer your Shareholding. Your personal information may be disclosed to the entity in which you hold Shares. You can obtain access to your personal information by contacting us at the address or telephone number shown on the Application Form.

Our privacy policy is available on our website (<http://www.boardroomlimited.com.au/Privacy.html>).